

Community Partner Profile Form

Name of Company/Organization: _____

Street Address: _____ City: _____ State: _____ Zip: _____

Phone Number: _____ Website: _____

Facebook Instagram Twitter LinkedIn Other: _____

Number of Employees: _____ Number of Locations: _____

Briefly Describe Your Business or Organization:

Do you hold any events we can become involved with? (ie. Employee health days or community events)

Yes No

When is the best time of year for our annual credit union visit?

Managing Partner Information

As our managing partner, you are our contact person at your company or organization. Thank you for Joining!

Managing Partner's Name: _____

Title: _____

Phone: _____

Email: _____

Our SECNY Marketing Team is here to assist you in promoting the Credit Union as a valuable FREE employee benefit within your company. Easy and effective ways to promote SECNY include the following:

On-Site Visits – SECNY representatives will visit your location for information, brief presentation, or for your benefits fair. We know that each organization is different, so we accommodate your needs.

Virtual Workshops and Financial Literacy Centers – SECNY is here to help provide resources, guidance and educational materials for all of your staff.

Marketing Materials – We are happy to provide you with any materials that can help you spread the word about SECNY FCU. We will supply you with membership kits, rate sheets, company emails, newsletters, payroll inserts, posters, brochures, and flyers. Let us know what you need.