

# Community Partner Profile Form

Name of Company or Association: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Phone Number: \_\_\_\_\_

Website: \_\_\_\_\_

Social Media Sites:      FB: \_\_\_\_\_ Instagram: \_\_\_\_\_  
LinkedIn: \_\_\_\_\_ Other: \_\_\_\_\_

Number of Employees: \_\_\_\_\_

Number of Locations: \_\_\_\_\_

Briefly Describe Your Business or Organization: \_\_\_\_\_  
\_\_\_\_\_

Do you hold any events in which we can become involved? \_\_\_\_\_  
\_\_\_\_\_

When is the best time of year to do our annual credit union visit? \_\_\_\_\_

Does your organization offer Payroll Deduction/Direct Deposit?       YES       NO

## Ambassador Information

As our ambassador, you are our contact person at your company or association. Thank you for Joining!

Ambassador's Name: \_\_\_\_\_

Title: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Our SECNY Marketing Team is here to assist you in promoting the Credit Union as a valuable FREE employee benefit within your company. Easy and effective ways to promote SECNY include the following:

**On-Site Visits** – SECNY representatives will visit your location for information, brief presentation, or for your benefits fair. We know that each organization is different, so we accommodate your needs.

**Marketing Materials** – We are happy to provide you with any materials that can help you spread the word about SECNY FCU. We will supply you with membership kits, rate sheets, company emails, newsletters, payroll inserts, posters, brochures, and flyers. Let us know what you need.